WA STATE SEBB MEDICAL FLEXIBLE SPENDING ARRANGEMENT (FSA) & DEPENDENT CARE ASSISTANCE PROGRAM (DCAP) CLAIM FORM

navia benefit solutions

FOR PLAN YEAR JANUARY 1, 2021 through DECEMBER 31, 2021
All claims for 2021 plan year must be submitted to Navia Benefit Solutions by March 31, 2022*

Instructions

1. Use this form only for services incurred during the plan year shown above. **Do not use this form for debit card transactions**.
2. **Do not staple any documentation to claim form.** Please tape to separate sheet or include loosely in envelope. **Do not send originals** (all claims are stored electronically, and paper copies will be shredded).
3. Complete Section II for DCAP claims – Attach day care claim documentation showing the dates of service, type of service, cost of service, dependent's name, and provider's name and tax ID or Social Security number (no cancelled checks, balance forwards, or bank card receipts).
4. Complete Section III for Medical FSA claims – Attach health care claims documentation showing the dates of service, types of service, and cost of service (no cancelled checks, balance forwards, or bank card receipts). Itemize all expenses to prevent delays in reimbursement.
5. Sign the claim form. Fax, email or mail your signed form using the contact information below. You can go to sebb.naviabenefits.com to view the status of your claim.

***If you intend to enroll in a high-deductible health plan (HDHP) with a health savings account (HSA) for 2022,** you must use all your 2021 Medical FSA funds and have all your claims paid by Navia Benefits Solutions by December 31, 2021. If you don't do so, neither you nor the State can contribute to your HSA account until April 1, 2022.

Section I – Employee Information

Last Name, First Name	MI		Day Phone	SSN
Address	City	State	ZIP	Email - See information in Section IV
☐ **Address Change**				

Section II – Day Care Claims Claims for future services will not be accepted.

Start Date	End Date	Provider's Name, Address, Tax ID or SSN	Name of Dependent	Age	Cost for care period
Provider's Signature and Date					
See IRC Section 129 for qualifying day care expenses or consult your tax advisor for more information.			**Total DCAP Request $**		

Section III – Medical FSA Claims

Service Dates	Type of Service (Give general description)	Name of Provider	For Whom	Net Cost	Is this replacing a previous ineligible debit card charge? (Y/N)
Did you use your debit card for any of these expenses?		❑ **No**	❑ **Yes**		
See IRC Section 213 for qualifying Health Care expenses or consult a tax advisor for more information.			**Total Medical FSA Request $**		

Section IV – Signature

To the best of my knowledge my statements on this claim form are complete and true. I understand it is my responsibility to ensure this claim from my Medical FSA or DCAP account and all information related to this claim is complete, accurate, and truthful. I understand I may be liable for the payment of all related taxes including federal income tax for an ineligible expense paid from the account. I further understand that no day care tax credit is permitted for amounts for which reimbursement is made. Any health care reimbursement claims are for eligible medical care expenses incurred by myself, spouse, or dependents during the plan year shown above and I certify that these expenses have not been reimbursed under this plan or by any other source and that they will not be reimbursed by any other source or insurance. By providing an email address, I agree to receive all possible communications about this benefit via email. I may withdraw consent at any time without charge by contacting Navia Benefit Solutions by phone, email, or mail. I authorize my Medical FSA or DCAP account to be reduced by the amounts shown above.

Participant's Signature	Date

Forms and supporting documentation can be faxed, emailed, or mailed to: (425) 451-7002 or toll-free (866) 535-9227, claims@naviabenefits.com or Navia Benefit Solutions PO Box 53250 Bellevue, WA 98015-3250

Customer Service: (425) 452-3500 or (800) 669-3539; visit our website at sebb.naviabenefits.com